

Trustees of the Trust Funds

Meeting Location: New Ipswich Town Office, 661 Turnpike Road, New Ipswich

Meeting Date: March 30, 2021

Attendees: Bentti Hoiska and James Coffey

Meeting was called to order at 9:00 AM.

Old Business

None

New Business

The Trustees reviewed a spreadsheet highlighting the fees and holdings of the mutual funds and ETFs used by Three Bearing to invest our Common Trust Funds and Capital Reserves. This information will be helpful at the upcoming investment review meeting with Three Bearings.

The Trustees received a check for \$258,500 from the Town for the 2021 Capital Reserve contributions approved at Town Meeting via Article 6 of the Town Warrant. The check was endorsed and was mailed to Three Bearings along with the appropriate completed deposit forms.

Meeting was adjourned at 11:00 AM.